

IMPORTANT HOUSEHOLD DOCUMENTS
(recommended to store in fire-resistant safe or safe-deposit box)

Personal Documents

Birth/Adoption Certificate
Passport
Marriage Certificate
Divorce Decree
Military Record of Service
Death Certificate
Diplomas
Religious Certificates
Social Security Card
Life Insurance/Disability Policy
Will/Living Will
Durable Power of Attorney
Living/Family Trust
Funeral Arrangements
Pet Registrations
Appraisals – Jewelry, antiques, art

Financial Documents

Credit Report
Bank Account Numbers
Investment Statements/Documents
Stock Certificates
Tax Returns

Home Documents

Deed
Home Inventory/Photos
Survey

Auto/Recreational Vehicles

Titles
Lease Information

Other

PIN numbers and passwords

Photo copy contents of wallet, front and back of credit cards with customer service numbers, in case of theft

Information contained in this document is provided for your convenience. There may be other items you should include, which have not been mentioned on this list.